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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF ENTRY OF ORDER
AUTHORIZING THE PAYMENT OF
CERTAIN LICENSING FEES**

PLEASE TAKE NOTICE that on the 25th day of April, 2023, the Court entered an *Order Authorizing the Payment of Certain Licensing Fees* [ECF No. 456], a copy of which is attached hereto.

DATED this 25th day of April 2023.

FOX ROTHSCHILD LLP

By: /s/Brett Axelrod

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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
April 25, 2023

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UNITED STATES BANKRUPTCY COURT
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In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER AUTHORIZING THE
PAYMENT OF CERTAIN
LICENSING FEES**

Hearing Date: April 20, 2023
Hearing Time: 10:30 a.m.

1 Upon the motion [Docket No. 328] (the “Motion”)¹ of the above-captioned debtor and debtor
 2 in possession (“Debtor”) for entry of an order (this “Order”), authorizing Debtor, in its sole discretion,
 3 to pay certain Licensing Fees, all as more fully set forth in the Motion and in the *Declaration of*
 4 *Christopher Andrew McAlary* [Docket No. 329] filed in support thereof; and this Court having
 5 jurisdiction over this matter pursuant to 28 U.S.C. § 157; and this Court having the power to enter a
 6 final order consistent with Article III of the United States Constitution; and this Court having found
 7 that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408
 8 and 1409; and this Court having found that the relief requested in the Motion is in the best interests
 9 of Debtor’s estate, creditors, and other parties in interest; and this Court having found that Debtor’s
 10 notice of the Motion and opportunity for a hearing on the Motion were appropriate under the
 11 circumstances and no other notice need be provided; and this Court having reviewed the Motion and
 12 having heard the statements in support of the relief requested therein at a hearing before this Court
 13 (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the
 14 Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the
 15 proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

16 **IT IS HEREBY ORDERED, ADJUDGED AND DECREED** that:

- 17 1. The Motion is granted as set forth herein.
- 18 2. Debtor is authorized to pay (or use applicable credits to offset), in its sole discretion,
 19 all Licensing Fees, whether accrued prior to or after the Petition Date (including all Licensing Fees
 20 set forth on Exhibit 2 to Motion), absent further order of this Court, at such time when the Licensing
 21 Fees are payable in the ordinary course of business.
- 22 3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such
 23 relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any particular
 24 claim against Debtor; (b) a waiver of Debtor’s rights to dispute any particular claim on any grounds;
 25 (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any
 26 particular claim is of a type specified or defined in this Order or the Motion; (e) a request or

27 _____
 28 ¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to
 them in the Motion

1 authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy
 2 Code; (f) a waiver or limitation of Debtor's rights under the Bankruptcy Code or any other applicable
 3 law; or (g) a concession by Debtor that any liens (contractual, common law, statutory, or otherwise)
 4 satisfied pursuant to the Motion are valid, and Debtor expressly reserves its right to contest the extent,
 5 validity, or perfection or seek avoidance of all such liens. Any payment made pursuant to this Order
 6 is not intended and should not be construed as an admission as to the validity of any particular claim
 7 or a waiver of Debtor's rights to subsequently dispute such claim.

8 4. Notice of the Motion as provided therein shall be deemed good and sufficient notice
 9 of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied
 10 by such notice.

11 5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Interim
 12 Order are immediately effective and enforceable upon its entry.

13 6. Debtor is authorized to take all actions necessary to effectuate the relief granted in this
 14 Order in accordance with the Motion.

15 7. This Court retains exclusive jurisdiction with respect to all matters arising from or
 16 related to the implementation, interpretation, and enforcement of this Order.

17
 18 Respectfully submitted by:

19 **FOX ROTHSCHILD LLP**

20 By: /s/Brett A. Axelrod
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 26 *Counsel for Debtor*

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☒ No party appeared at the hearing or filed an objection to the motion.
- ☐ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:
- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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